# Commercial and Contract Management Certifications

Earn WorldCC's Commercial and Contract Management (CCM) certification – setting the global standard for this professional capability



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### Learning with WorldCC

We are dedicated to supporting our members from all around the world to achieve high performing and trusted trading relationships. A key pillar of that support is learning and development. We address the growing need across all private and public organizations for everyone to be able to prepare, understand and manage contracts, and be skilled at managing commercial relationships.

#### Invest in yourself

The world is changing. Fast. And it has never been more important to continue to develop the skills and knowledge that provide a competitive edge. Certification demonstrates your abilities and communicates your value.

### Reduce friction costs by aligning around a core body of knowledge

Organizations live and die based on their ability to win and deliver contracts. Teams cannot afford to have disparate understanding of the contracting process or misaligned levels of integration and coordination. Teams must operate from the same core body of knowledge and incorporate best practices. Reduce friction points and create value by ensuring the same core understanding of the commercial and contracting process. Achieve this core understanding through team-wide certification, supporting individuals at the Associate level, through to Expert.

#### **Build commercial excellence**

Contracts and contracting processes are undergoing substantial change. Digital transformation underpins the evolution, which was accelerated by the global pandemic and the vivid exposure of the existing inadequacies. Training is the backbone to support the successful implementation of change. Beyond technical training on new systems and processes, a deeper transition must be supported. To achieve commercial excellence, teams must engage in re-skilling to learn how to effectively leverage contracts as business assets and vehicles for communication in their role. These various dimensions of training are critical to successful transformation.

We are committed to helping our members improve their capabilities, and to connect to share knowledge and leading practice. We are here to help you and your organization achieve success.

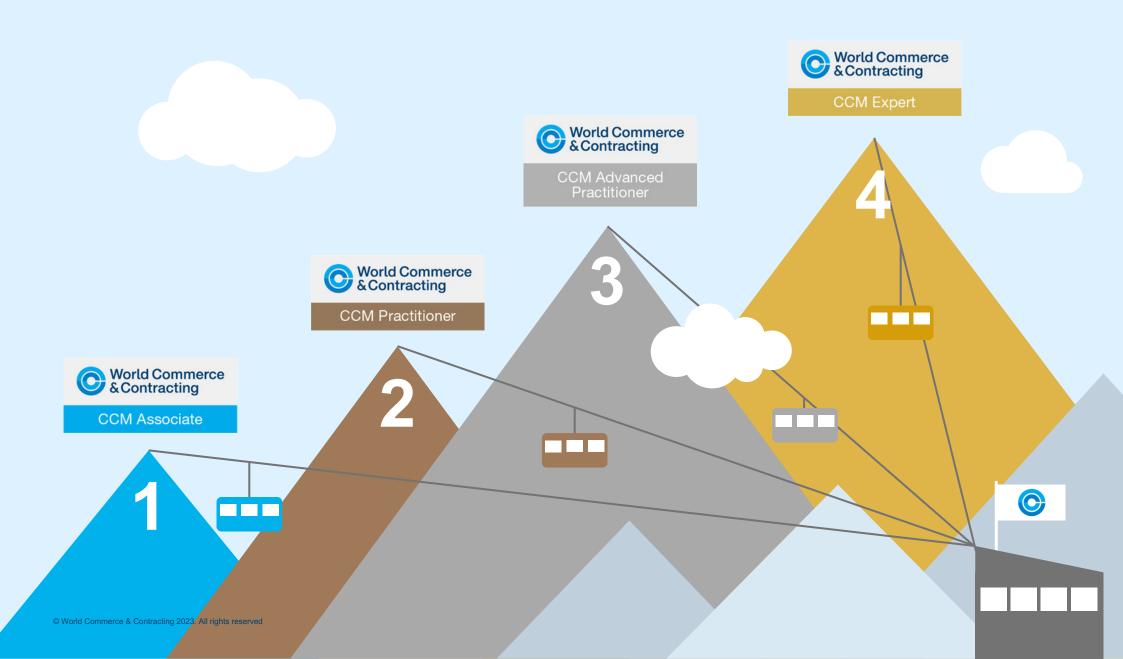


Sally Guyer Global CEO, WorldCC



Tim Cummins President, WorldCC

### CCM Path to Commercial Excellence



### **CCM** Fundamentals (Associate)

Undertake the CCM Fundamentals certification to learn the basics of commercial and contract management and grow your professional status. This short fundamentals course provides the essentials to build confidence and equip you with concepts and practices you can apply straight away. If you are new to the world of contracting we recommend starting with the Fundamentals course before moving on to the CCM and SRM practitioner-level certification programs.

#### Who the program is for

The Fundamentals program is suitable for commercial and contract professionals new to the role, and individuals who support the commercial function.

#### WorldCC Members

On successful completion of the Fundamentals program members achieve certification and become a WorldCC CCM Associate.

Associate certification is valid for two years. To renew, you'll need to be an active member and to have collected 20 CPD points.



#### The program includes

- Micro-instructional presentations
- The e-book 'Fundamentals of Contract and Commercial Management'
- Knowledge check-ins throughout the program
- Social learning through discussion boards
- A 45-minute closed-book exam
- Associate level Commercial and Contract Management Certification
- 10 continuing professional development (CPD) points
- Additional reading materials, covering core principles and their real-world impacts

#### Ways to learn

#### Self-paced

Complete online courses for the Fundamentals program on your own schedule. Benefit from social and micro-learning instruction embedded in the delivery.

#### Virtual or in-person

Contact WorldCC to discuss options for custom curriculum and virtual or in-person delivery to meet your training needs.

#### **Benefits and objectives**

Individuals or teams will emerge with an understanding of:

- The significance and role of contracts and contract professionals in the world of business
- Practical concepts and techniques to apply in your work
- The essentials of the contracting lifecycle
- How to identify and manage risk and opportunity
- Important concepts in contracts and associated legal considerations
- The principles and process of contract negotiation
- Effective post-award delivery and operations (governance)

## **CCM Practitioner, Advanced Practitioner and Expert**

Undertake the CCM Certification to earn the Commercial and Contract Management (CCM) Certification that sets the global standard for this professional capability.

#### **Benefits**

#### For individuals and teams

- Real-world focus: provides you with the knowledge, skills and behaviours to apply contract management principles to your day-to-day work.
- Comprehensive curriculum: the program covers a wide range of topics to give you a fully-rounded understanding of CCM.
- Career development: internationally recognized certification available, with up to 60 CPD points.
- Flexible learning options: self-paced e-learning or blended e-learning and virtual workshops.
- Online learning resources: access a wealth of online learning resources, including webinars, case studies, and white papers.
- Global perspective: The program provides a global perspective on contract management, focusing on the latest trends and best practices. This prepares participants to work effectively in a global business environment, where contracts and commercial relationships can be complex and challenging.
- Networking opportunities: as a member, you can connect and network with other contract, procurement, and supply chain professionals, building valuable relationships and expanding your professional network.



#### For employers

- Measurable results: the programs are designed to deliver measurable results, with a focus on improving the effectiveness and efficiency of contract management processes.
- Improved clarity and consistency: Implementing clear and consistent practices can help to avoid confusion and ensure common organizational goals are met. This can lead to more efficient operations and increased productivity.
- Employee Growth and Excellence: Demonstrate investment in your people by nurturing their growth, and create a more engaged and motivated workforce. Leading to increased job satisfaction, better performance, and a more positive workplace culture.
- Positive workplace culture: Instilling a culture of positivity and support can lead to a more engaged and motivated workforce, better retention rates, and improved overall morale. This can also help to create a more collaborative and supportive work environment.
- Enhanced Organizational Status and Influence: Enhance your organization's reputation and influence. Leading to increased credibility, improved stakeholder relationships, and greater success in achieving your goals.

#### **Pre-assessment**

Pre-assessment is required for registration at each level (Practitioner, Advanced and Expert).

Your pre-assessment must be validated by an independent and qualified reviewer familiar with your work. Expert-level candidates are also required to interview with WorldCC as a requirement for admission into the Expert program.

#### **Program features**

- Study (Practitioner and Advanced Practitioner)
   self-paced or blended
- Exam (Practitioner and Advanced Practitioner) 2hour online exam includes approximately 100 questions
- Presentation (Expert program only) develop and present a business case on an issue of practice or policy of your choice.

#### Ways to learn

#### Self-paced

Complete online courses for CCM certification on your own schedule. Benefit from social and microlearning instruction embedded in the delivery, as well as access to latest research in the field.

#### **Blended learning**

Complete the self-paced program alongside virtual workshops with fellow learners and experienced instructors.

#### **Custom blended**

Contact WorldCC to discuss options for custom curriculum and delivery to meet your team needs.

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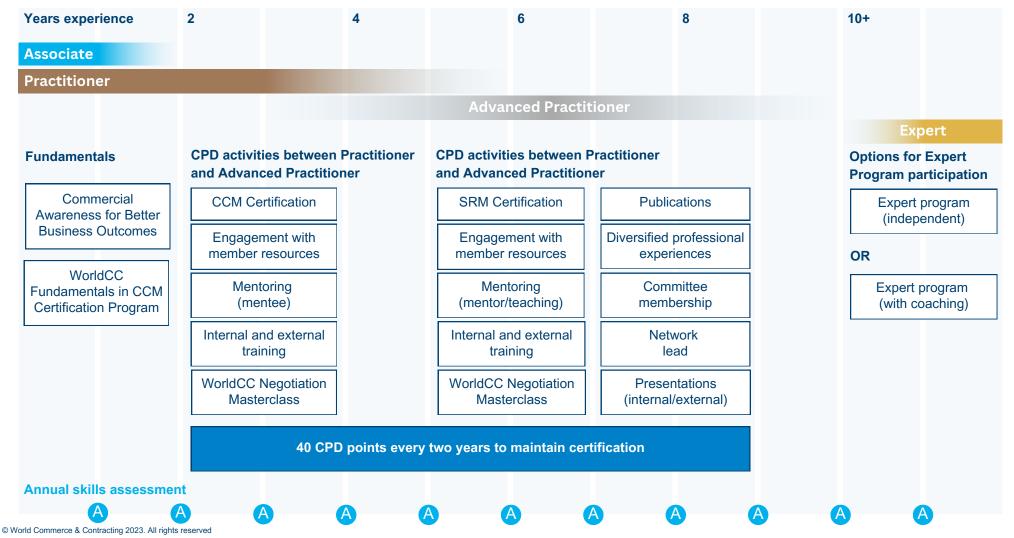
### **Development in CCM**

#### **Practitioner and Advanced levels**

At Practitioner and Advanced levels, participants must complete all applicable courses and tests, as well as participate in discussion threads, before taking their final exam. The program is open for 12 months, though most candidates complete in around 6 months or less.

#### **Expert level**

The Expert Program is a progression of the Advanced Practitioner syllabus, providing candidates with an opportunity to demonstrate the skills and understanding required to lead change within their organization. Candidates identify a commercial issue within their organization and prepare a business case for change that influences the issue to reduce value leakage and achieve relevant organizational objectives. An Expert Panel assesses the candidates' written submission and presentation of the Business Case. The organization also receives the benefit of the Business Case and moves closer to achieving commercial excellence.



## **CCM Certification program details**



#### CCM Associate

#### 9 courses

#### 1. Introduction

 Introduction to Commercial and Contract Management (CCM)

### 2. Essentials of Commercial and Contract Management

- The contract lifecycle
- Core principles

#### 3. Initiate

- The first step of the lifecycle
- Understanding requirements

#### 4. Bid

- The RFx documents and the buyer perspective
- Bid and proposal management the seller perspective

#### 5. Develop 1

- Selecting a contract type
- Preliminary agreements and sale of goods

#### 6. Develop 2

- Selling goods and services;
   licenses and leases
- Other business relationships and complex agreements

#### 7. Negotiate

Strategy and style

#### 8. Manage 1

- Transitioning to a new contract
- Managing changes and disputes

#### 9. Manage 2

- Managing performance
- · Delivering, invoicing, benchmarking



#### 30 courses

#### 1. Initiate

- Commercial and Contract Management Introduction
- Contract Administration
- Requirements Definition
- Cost Benefit Analysis
- Sourcing Options
- Conducting a Terms Audit
- Cost Identification

#### 2. Bid

- RFI, RFP, RFQ
- Responding to Request for Proposals
- Bid Process and Rules
- The Influence of Laws on the Bid
- Process
- Evaluation Criteria
- Stakeholder Management
- Understanding Markets and Opportunities

#### 3. Develop

- Contract and Relationship Types
- Terms and Conditions Overview
- Partnership, Alliances and Distribution
- Statement of Work / Service Level
- Agreement Production
- Drafting Guidelines and Considerations
- Other Strategic Considerations

#### 4. Negotiate

- Planning, Overview and Objectives
- Framing, Strategy and Goals
- Styles and Techniques
- Tactics, Tricks and Findings
- Financial Considerations

#### 5. Manage

- Implementation and Communication
- Monitoring and Performance
   Management
- Contract Change Management
- Dispute Handling and Resolution
- Contract Close Out

#### **Objectives**

These programs set the standard for professional capability in Commercial and Contract Management. Their objective is to support recognition for this fast-growing discipline, to create consistency in role and purpose at every level within the function, and to equip both individuals and teams with the knowledge and methods needed for their success.

## **CCM Certification Program Details**



CCM Advanced Practitioner

#### 29 courses

#### 1. Introductory

Commercial Excellence

#### 2. Personal

- Leadership and Becoming a
  Trusted Advisor
- Negotiating, Including Virtual Negotiations
- Customer Relationship Management (CRM)
- Supplier Relationship Management (SRM)
- Cross-Cultural Effectiveness in Trading Relationships
- Interactive Case Study: Negotiation

#### 3. Business acumen

- Top Ten Pitfalls to Avoid in Contracting
- · Visualization and Design
- Managing and Mitigating Cost and Risk
- Advanced Financial Considerations
- Simplifying and Streamlining
   Processes
- Benchmarking
- Government contracting / Public services procurement
- Third Party Channels
- Ethics, Compliance and Sustainability
- Interactive Case Study: Workgroup Analysis

#### 4. Technical

- Leadership and Becoming a
  Trusted
- Intellectual Property
- Competition and Anti-trust
- · Relational and Outcome-based
- Contracting
- Governance and Standards
- Outsourcing Strategies and Tools
- International Trading
- Drafting Operational Terms
- Industries and Contract Types
- Agile Contracting and Managing
   Change
- Creating a Contract Management
  Plan
- Using Technology to Become More
- Effective
- Interactive Case Study: Complex Relationships



 The expert program represents a logical extension from the Advanced Practitioner syllabus. It converts theory into action through an active business case. You demonstrate how techniques, strategies and knowledge are applied to achieve approval for the business case.

### 2. Demonstrating achievement in the expert program

- The judging criteria are:
- Your preparation of the business case presentation, including evidence of supporting research
- Understanding and evidence of stakeholder analysis
- Demonstration of influencing skills through the quality (behavioral and technical) of your presentation



## **Blended Program**

Key Features of blended certification

Three 2-hour supplemental virtual<br/>workshopsSupplement learning with latest<br/>research and case studiesAsk questions of subject matter<br/>expertsAugment understanding and<br/>application of self-paced<br/>learningInteract with CCM peers from<br/>across the globeComplete the program with a<br/>deeper understanding of CCM<br/>in practice

#### **Benefits**

The blended program combines the benefit of flexible self-paced learning with instructor-led interactions, together with a cohort of fellow-professionals.

The live, virtual workshops enable participants to rapidly link underlying theory and methods in the selfpaced program with practical application, drawing on the latest research and case studies to address the big topics and issues of the day.

As we emerge from the Covid pandemic, this blended approach has never been more valuable, with the facilitated workshops focusing on critical subjects that include the latest approaches to collaborative contracting, transparency, governance and risk management. In WorldCC's 2021 'Most Negotiated Terms Report', these topics were overwhelmingly identified as areas for priority focus.

#### Workshop sign-up

Workshops are only available for learners on the CCM Blended Certification programs. Registration is via the Learning Portal, following which you will receive workshop materials and a Zoom link.

#### Certification

The workshops are designed to be completed alongside the self-paced online certification program, but they are not a requirement for certification.

#### Schedule

The timetabling of self-paced learning during the year is flexible. However, we recommend you create a learning schedule for the self-paced online program to correspond approximately with your workshop attendance.

#### Maximum and minimum participants

Workshops are limited to 25 participants. We may occasionally postpone a workshop until the next date scheduled, if the minimum 8 students haven't signed-up within a week of the scheduled date.

ONLY \$200

### Learning See prices on page 11

**Upgrade to** 

Blended

## **Workshop Details**

#### Workshop 1

#### Delivering and Demonstrating Value: Purpose and Lifecycle

The primary goal of this workshop is to provide context on the purpose of the contract and how the stages within the contracting lifecycle can be managed to create value for your organization.

Things around us are volatile right now. There is extensive change, and in this workshop we will explore how that is impacting the role and activities of the contract and commercial community. We will provide some data from recent WorldCC research and have you team up to discuss, to analyze, to share your views and conclusions. We will explore the challenges associated with trends such as virtual negotiation and consider how the pandemic may have altered relative power in negotiations, as well as affect what we negotiate.

#### Workshop 2

#### **Negotiation and Risk Case Study Analysis**

This workshop will explore three case description studies that illustrate different aspects of the preaward process that you have been studying and explores the application of lessons learned to your job role.

#### Workshop 3

#### **Positioning for the Future**

In this workshop, learners will engage with expert guest lecturers on the changes that will alter the work of CCM. Technology is an obvious element so we will reflect on ways that it is altering how we work, and the capabilities being created. But there are broader issues that will potentially impact our role and purpose – for example, as business develops its sense of 'purpose' and the increasing focus on environment, society and governance. We potentially have a major role to play in supporting these changes – it is time to think and prepare!

## Price

#### Self-paced learning per person

**Fundamentals** (10 hours)



Practitioner (60 hours)

US\$ 995 per person

**Advanced Practitioner** (60 hours)



Expert (6-9 months)

US\$ 995 per person

#### **Blended learning** per person

Practitioner (60 hours)



Advanced Practitioner (60 hours)

US\$ 95 per person

**Company-specific learning portal** with a minimum of 6 people

Practitioner and Advanced Practitioner



In addition to the price per person, there is a one-off cost per company of US\$ 1,500 **Benefits** 

- · Self-contained company cohort for secure forum and discussions
- · Better reporting and tracking

#### **Custom Blended**

Practitioner (60 hours)



## About WorldCC

World Commerce & Contracting is a not-for-profit association dedicated to helping its global members achieve high performing and trusted trading relationships.

With 75,000 members from over 20,000 companies across 180 countries worldwide, the association welcomes everyone with an interest in better contracting: business leaders, practitioners, experts and newcomers.

It is independent, provocative and disciplined, existing for its members, the contracting community and society at large.



Find out more and enroll